

## How to Remember the Regional Parks Foundation in Your Will

The Regional Parks Foundation is a sole purpose, nonprofit organization dedicated to supporting the East Bay Regional Park District. You can be assured that your bequest will be administered according to your wishes and used solely for the benefit of the East Bay Regional Park District.

One advantage of giving by Will is the flexibility it offers. You can give all, or a portion of your estate to the Regional Parks Foundation and restrict it if you have a favorite park or activity. If you choose to restrict the purpose of your bequest, please notify an official of the Foundation to assure that your wishes can be carried out. The following are five of the most popular forms that bequests can take:

I) A fixed amount of money or a designated property:

2) A percentage of the estate:

"I give to the Regional Parks Foundation, located in Oakland, California, \_\_\_\_\_% of the residue of my estate for the benefit of the Regional Parks Foundation Endowment."

3) A residual bequest:

"All the residues of my estate, including real and personal property, I give to the Regional Parks Foundation, located in Oakland, California for the benefit of the Regional Parks Foundation Endowment."

## 4) A double-purpose bequest:

You can provide for yourself and/or one other person with income for life through a special gift to the Regional Parks Foundation. You can do this by establishing a charitable trust through your Will. Upon your death, the trust pays income to the person you designate. After that person's death, whatever remains in the trust passes to the Regional Parks Foundation. Please call Juliana Schirmer, Director of & Development, at 510-544-2212 for further information.

5) A bequest to a specific park:

If you wish to have your bequest applied to a specific Regional Park, simply add "for the benefit of (name of park) to the language suggested above.

It is best to consult an attorney when preparing any legal document.

\*Bequests may also be made to the East Bay Regional Park District, in which case, "Regional Parks Foundation" should be replaced with "East Bay Regional Park District" in the above examples.

Federal Tax ID No. 23-7011877