## Mark T. Weaver, Esq.



Mr. Weaver assists individuals and families to implement their estate planning goals and objectives. His practice is founded on a deep understanding of the unique needs of families and multi-generational family businesses and the ever changing federal, state and international tax laws. From estate planning and business succession to post-death estate and trust administration, Mr. Weaver provides the legal advice to ensure that his clients' vision for their, or their families', future is achieved.

His experience is both as a personal and tax attorney, and includes a full spectrum of income, gift, estate and property tax issues. He regularly leverages sophisticated wealth preservation and asset protection techniques including the formation and administration of domestic and foreign irrevocable trusts, business entities, sole purpose entities and charitable vehicles. Mr. Weaver also counsels clients on the benefits and risks associated with expatriation, green card relinquishment and participation in the offshore voluntary disclosure program, as well as reporting requirements in connection with foreign trusts, bank accounts and other foreign assets.

Mr. Weaver served as an extern for the Honorable Kim M. Wardlaw of the United State Court of Appeals for the Ninth Circuit, and is a regular speaker on techniques to protect familial assets, including advanced wealth transfer programs and international estate planning.

## Affiliations:

- California State Bar Association, Section of Trusts and Estates, Section of Taxation
- Bar Association of San Francisco, Section of Estate Planning, Probate and Trust
- San Francisco Estate Planning Council
- Society of Trust and Estate Practitioners (STEP)
- · Family Firm Institute

## Education:

- University of Southern California Gould School of Law (J.D., 2005)
- University of Southern California (B.A., 1998)



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