



Robert K. Jacques, CFP®

Robert Jacques is Vice President and Chief Business Development Officer at Destination Wealth Management. HE has worked in the financial services industry since 1993. A Certified Financial Planner™ (CFP®) since 1995, Robert has extensive experience in financial planning, investments, private banking, lending, insurance and estate planning.

As Chief Business Development Officer, he is responsible for developing firm relationships with clients, business partners, non-profit groups, corporate and civic organizations, and professionals.

Robert currently serves on the Board of Directors of the Regional Parks Foundation and is chair of their planned giving committee. Robert is a member of the East Bay Estate Planning Council and the Estate Planning Council of Diablo Valley.

He also served on the Board of Delegates of the Alta Bates Summit Foundation and was a member of their investment committee. Robert is the former board president of Alzheimer's Services of the East Bay and former board member of Contra Costa Senior Legal Services.

Robert received a Master of Business Administration (MBA) degree from Golden Gate University and a Bachelor's degree (BA) from George Washington University. Robert resides in the Montclair area of Oakland with his wife and son. He enjoys spending time in the East Bay Regional Parks with his family and playing surf guitar.



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